

RA Special Acquisition Corporation – Information regarding Unit Redemption

Amsterdam / Cayman Islands – 3 May 2022

RA Special Acquisition Corporation (“the **“Company”**”), a special purpose acquisition company incorporated under the laws of the Cayman Islands as an exempted company, reminds holders of Units (ISIN KYG7552D1271, symbol: RSACU) (the **“Unit Holders”**) that, as of 3 May 2022, Unit Holders have the option to hold or redeem their Units for one Ordinary Share (ISIN KYG7552D1016, symbol: RSAC) and 1/3 Warrant (ISIN KYG7552D1198, symbol: RSACW) per Unit.

Unit Holders can request to redeem their Units by sending a notice to ABN AMRO Bank N.V. (**“ABN AMRO”**) at as.exchange.agency@nl.abnamro.com via their financial intermediary who will receive this notice as Unit Redemption Agent on behalf of the Company. The Notice of Unit Redemption can be found on <http://www.raspecialacquisitioncorp.com/>.

Unit Holders must also simultaneously deliver the number of Units requested to be redeemed with matching instructions to ABN AMRO BIC: ABNANL2AAGS, T2S NECIABNANL2AAGS000L10, Euroclear Account ESGP: 28001, Security account: 608060119.

Upon receipt of the Units, ABN AMRO will:

- i. deliver the Warrants (free of payment); and
- ii. deliver the Ordinary Shares upon payment of the Unit Redemption Fee (€0.005 per redemption of one Unit, with a minimum of €50 per Unit redemption instruction) on a Delivery versus Payment basis. Note the Unit Redemption fee is charged by ABN AMRO (in its capacity as Listing and Paying Agent and Warrant Agent) to the relevant financial intermediary.

ENQUIRIES

ABN AMRO Bank N.V. -Warrant Agent
ABN AMRO Corporate Broking & Issuer Services
Email: as.exchange.agency@nl.abnamro.com

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