



Younited Financial S.A.

Société Anonyme

Registered office: 17, Boulevard Friedrich Wilhelm Raiffeisen, L-2411 Luxembourg

R.C.S. Luxembourg: B292237

(the "**Company**")

**Minutes of the annual general shareholders' meeting of the Company
held in Luxembourg on 6 May 2026**

The annual general shareholders' meeting (the "**General Meeting**") was called to order at 11.15 a.m. CEST and was chaired by Ludovic Trogliero, with professional address in Luxembourg (the "**Chair**").

The Chair requested Isabelle Pairon, with professional address in Luxembourg, to act as secretary of the General Meeting (the "**Secretary**").

The General Meeting elected as scrutineer Isabelle Pairon, with professional address in Luxembourg (the "**Scrutineer**").

1. Notice

The Chair noted that, in accordance with article 3 of the Luxembourg law of 24 May 2011 on the exercise of certain rights of shareholders in listed companies, as amended, the General Meeting has been duly convened by a notice published in the Luxembourg Official Gazette - *Recueil Electronique des Sociétés et Associations* on 26 March 2026, in the Luxembourg newspaper *Tageblatt* on 28 March 2026 and disseminated on an EU-wide basis through appropriate media on 26 March 2026.

2. Agenda

The Chair recalled that the agenda of the General Meeting was as follows:

1. Appointment of Ludovic Trogliero as the chair of the general meeting of shareholders.
2. Appointment of Isabelle Pairon as the scrutineer of the general meeting of shareholders.
3. Presentation of the individual annual accounts of the Company for the financial year ended on 31 December 2025 (the "**Annual Accounts**"), the consolidated financial statements of the Company's group for the financial year ended on 31 December 2025 (the "**Consolidated Financial Statements**"), the management report of the board of directors of the Company (the

"**Board of Directors**") in respect of the Annual Accounts and Consolidated Financial Statements (the "**Report of the Board**"), the independent auditor's report in respect of the Annual Accounts and Consolidated Financial Statements (the "**Auditor's Report**").

4. Review and approval of the Annual Accounts.
5. Review and approval of the Consolidated Financial Statements.
6. Presentation of and discussion on the remuneration report of the salary, fees and advantages to be paid to the directors of the Company for the period from 01 January 2025 to 31 December 2025 (the "**Remuneration Report**").
7. Review, approval and ratification of the remuneration of the directors of the Company for the period from 01 January 2025 to 31 December 2025.
8. Allocation of the result for the financial year ended on 31 December 2025.
9. Discharge to the members of the Board of Directors.
10. Acknowledgement of the co-optation of Mrs. Delphine BOURRILLY as director (*administrateur*) of the Company and approval of her appointment and renewal of the mandate of the other members of the Board of Directors for a term of four (4) years, ending at the annual general meeting of shareholders to be held in 2030 to approve the financial statements for the year ended 2029.
11. Miscellaneous.

3. Attendance

The Chair reminded that each shareholder wishing to exercise his/her/its rights to attend and vote at the General Meeting was instructed to send to the Company a form of participation to confirm his/her/its participation at the General Meeting no later than Wednesday, 22 April 2026, 18:00 CET.

The Chair further noted that the attendance list, attached hereto, established and certified by the members of the bureau, indicates the shareholders of the Company having participated at the General Meeting.

The Chair declared that it appeared from the said attendance list that out of the total number of shares in the Company's capital, i.e. 67,475,137 Ordinary Shares, 3,655,248 Class B Shares, and 486,859 Class C Shares, shareholders holding [*] Ordinary Shares, [*] Class B Shares and [*] Class C Shares are present or represented at the General Meeting, which meeting consequently was regularly constituted and could validly deliberate on all the items on the agenda.

4. Discussion

The Chair noted that the Board of Directors drew up the Report of the Board as well as the Annual Accounts and the Consolidated Financial Statements, for approval by the General Meeting.

The Chair further noted that the Board of Directors submitted the abovementioned Report of the Board, the Annual Accounts and the Consolidated Financial Statements to the independent auditor of the Company, i.e., KPMG Audit S.à r.l., which issued the Auditor's Report.

The Chair noted that the purpose of the General Meeting was, among other things, to (i) acknowledge the Report of the Board and the Auditor's Report, and (ii) review and approve the Annual Accounts and the Consolidated Financial Statements. The Chair then noted that, according to the Annual Accounts, the Company made a loss during the financial year ended on 31 December 2025 amounting to EUR 52,440,510 and the Board of Directors proposed that the General Meeting approves the following allocation, carrying forward the loss to the following financial year:

| | EUR |
|--------------------------------|----------------|
| Loss brought forward from 2024 | 60,785,785.78 |
| Loss of the year 2025 | 52,440,510 |
| Result brought forward | 113,226,295.78 |

The Chair noted that the Remuneration Report was made available to the shareholders of the Company prior to the General Meeting.

The Chair noted that it is intended for the General Meeting to grant full discharge of liability (*quitus*) to the members of the Board of Directors for the exercise of their mandate during the financial ended on 31 December 2025.

The Chair further noted that Mr. Sergi HERRERO NOGERA resigned from his mandate as director (*administrateur*) of the Company, with effect as from 8 February 2026. Upon receiving this resignation, the Board of Directors resolved on the co-optation of Mrs. Delphine BOURILLY, with effect as of 19 March 2026 and for an interim term ending at the next annual general meeting of the shareholders of the Company, which is to be held on 6 May 2026, or at any earlier general meeting of the shareholders of the Company.

NOW THEREFORE, the Chair noted that the following resolutions were adopted by the General Meeting in accordance with the votes expressed by correspondence in the proxy voting form and instructions after having duly considered the Report of the Board, the Auditor's Report, the Annual Accounts, the Consolidated Financial Statements, the various board resolutions and the other items on the agenda, which were made available by the Company to the shareholders in accordance with applicable legal provisions, which it deemed to be in the best corporate interest of the Company:

FIRST RESOLUTION

The General Meeting resolved to appoint Ludovic Trogliero as the Chair of the General Meeting.

| | |
|------------------|-----|
| Votes in favor | [*] |
| Votes against | 0 |
| Votes abstaining | 0 |

SECOND RESOLUTION

The General Meeting resolved to appoint Isabelle Pairon as the scrutineer of the General Meeting.

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| Votes in favor | [*] |
| Votes against | 0 |
| Votes abstaining | 0 |

THIRD RESOLUTION

The General Meeting resolved to acknowledge the Report of the Board, the Auditor's Report, the Annual Accounts and the Consolidated Financial Statements.

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| Votes in favor | [*] |
| Votes against | 0 |
| Votes abstaining | 0 |

FOURTH RESOLUTION

The General Meeting resolved to approve the Annual Accounts in their entirety.

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| Votes in favor | [*] |
| Votes against | 0 |
| Votes abstaining | 0 |

FIFTH RESOLUTION

The General Meeting resolved to approve the Consolidated Financial Statements.

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| Votes in favor | [*] |
| Votes against | 0 |
| Votes abstaining | 0 |

SIXTH RESOLUTION

The General Meeting resolved to acknowledge the Remuneration Report.

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| Votes in favor | [*] |
| Votes against | 0 |
| Votes abstaining | [*] |

SEVENTH RESOLUTION

The General Meeting resolved to approve and, to the extent necessary, ratify, the remuneration paid or to be paid to the directors of the Company for the period from 1 January 2025 to 31 December 2025 consisting of a fixed remuneration of EUR 540,000.

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| Votes in favor | [*] |
| Votes against | 0 |
| Votes abstaining | [*] |

EIGHTH RESOLUTION

The General Meeting resolved to acknowledge the loss realized by the Company during the financial year ended on 31 December 2025 and decides to carry forward the entire loss of EUR 52,440,510 to the next financial year.

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| Votes in favor | [*] |
| Votes against | 0 |
| Votes abstaining | 0 |

NINTH RESOLUTION

The General Meeting resolved to grant discharge to all directors (including for the avoidance of doubt any past director having acted as director, executive director or non-executive directive during the financial year ended on 31 December 2025) for the past activities and related financial statements of the Company.

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| Votes in favor | [*] |
| Votes against | 0 |
| Votes abstaining | [*] |

TENTH RESOLUTION

The General Meeting resolved to acknowledge the resignation of Mr. Sergi HERRERO NOGERA from his mandate as director (*administrateur*) of the Company, with effect as from 8 February 2026.

The General Meeting resolved to acknowledge and confirms the co-optation of Mrs. Delphine BOURILLY, as director (*administrateur*) of the Company.

The General Meeting further resolved to renew the mandate of the other members of the Board and its committees for a 4-year term ending at the annual general meeting of shareholders to be held in 2030 to approve the annual accounts 2029.

| | |
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| Votes in favor | [*] |
| Votes against | 0 |
| Votes abstaining | 0 |

There being no further business on the agenda, the meeting was declared closed at 11:45 a.m.

By: Ludovic Trogliero

Title: Chair

By: Isabelle Pairon

Title: Secretary

By: Isabelle Pairon

Title: Scrutineer

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Société Anonyme

Registered office: 17, Boulevard Friedrich Wilhelm Raiffeisen, L-2411 Luxembourg

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(the **Company**)

ATTENDANCE LIST
OF THE ANNUAL GENERAL SHAREHOLDERS' MEETING
OF THE COMPANY HELD ON 6 MAY 2026

| | Name of shareholder | Number of shares | Proxyholder/representative | Signature |
|-----|---|--|-----------------------------------|------------------|
| 1. | Ripplewood Holdings I LLC | 10,825,597 Ordinary Shares | | |
| 2. | BPIFRANCE PARTICIPATION | 5,560,897 Ordinary Shares and 823,781 Class B Shares | | |
| 3. | SRP Management | 4,695,800 Ordinary Shares | | |
| 4. | EURAZEO GROWTH FUND III | 4,021,109 Ordinary Shares and 595,679 Class B Shares | | |
| 5. | RHEA HOLDING | 3,562,639 Ordinary Shares and 527,762 Class B Shares | | |
| 6. | Idinvest Entrepreneurs Club Fcpr | 3,540,203 Ordinary Shares and 524,439 Class B Shares | | |
| 7. | Société Générale Luxembourg | 3,229,505 Ordinary Shares | | |
| 8. | Legendre Holding 34 | 1,850,711 Ordinary Shares and 274,160 Class B Shares | | |
| 9. | Aries Eurazeo Fund | 386,244 Ordinary Shares and 57,217 Class B Shares | | |
| 10. | WEST STREET PRIVATE MARKETS 2021 L P | 179,064 Ordinary Shares | | |

| | | | | |
|-----|---------------------------------------|------------------------|--|--|
| 11. | WSGGP EMP ONSHORE INVESTMENTS L P | 82,728 Ordinary Shares | | |
| 12. | GOLDMAN SACHS INTERNATIONAL | 57,897 Ordinary Shares | | |
| 13. | WSGGP EMP OFFSHORE INVESTMENTS L P | 33,209 Ordinary Shares | | |

It appears from the above attendance list, that Younited Financial S.A. will have [*] Ordinary Shares, [*] Class B Shares and [*] Class C Shares.

By: Ludovic Trogiere

Title: Chair

By: Isabelle Pairon

Title: Secretary

By: Isabelle Pairon

Title: Scrutineer