



Younited Financial S.A.

Société Anonyme

Registered office: 17, Boulevard Friedrich Wilhelm Raiffeisen, L-2411 Luxembourg

R.C.S. Luxembourg: B292237

(the "Company")

INVITATION TO THE

Extraordinary General Meeting of Shareholders of the Company (the "EGM") to be held in Luxembourg on 6 May 2026 at 12.30 CEST, at the registered office of the Company with the following agenda:

- 1. To approve the contemplated cross-border transformation of the Company within the meaning of article 1061-1 of the Luxembourg Act of 10 August 1915 on commercial companies, as amended (the "**Luxembourg Companies Act**") into a société anonyme governed by the laws of France, without being dissolved or liquidated or put into liquidation and without interruption of its legal personality (the "**Transformation**").*
- 2. To approve the terms and conditions of the transformation plan drawn up by the board of directors of the Company (the "**Board**") dated 19 March 2026 in accordance with Article 1062-4 of the Luxembourg Companies Act, published in the RESA under reference RESA_2026_070.633 on 25 March 2026 (the "**Transformation Plan**") and to approve the Transformation Plan;*
- 3. To acknowledge withdrawal rights (if any) exercised by shareholders who have voted against the Transformation, in accordance with article 1062-9 of the Luxembourg Companies Act;*
- 4. To acknowledge that the notice informing the shareholders, holders of warrants, creditors and employee representatives or, the absence of such representatives, the employees themselves of the Company, that they may submit observations to the Company regarding the Transformation no later than (5) business days before the date of this meeting (the "**Notice**") was published in the RESA under reference RESA D_26_300742 on 23/06/2026 and to acknowledge the relevant observations (if any);*
- 5. To acknowledge the accounting statements of the Company dated 31/12/2025 and made available at the registered office of the Company;*
- 6. To acknowledge the report to shareholders and employees drawn up by the Board dated 19 March 2026 in accordance with article 1062-6 of the Luxembourg Companies Act and explaining and justifying the legal and economic aspects of the Transformation, explaining the*

*consequences of the Transformation for employees and the implications of the Transformation for the future activities of the Company (the “**Board Report**”) and to acknowledge that the Board Report was made available to shareholders and employees at least six (6) weeks before the date of this General Meeting;*

- 7. To acknowledge the report to shareholders drawn up by KPMG Luxembourg S. à r. l. appointed as expert of the Company dated 19 March 2026 and concluding on the adequacy of the cash balance offered to the shareholders (the “**Expert Report**”) and to acknowledge that the Expert Report was made available to shareholders at least one (1) month before the date of this General Meeting;*
- 8. To approve the Transformation and to transfer the registered office, central administration and effective seat of management of the Company from the Grand Duchy of Luxembourg to France, and hence to convert from a Luxembourg société anonyme into a French société anonyme governed by the laws of France, without the Company being dissolved but to the contrary with full corporate and legal continuance, subject to such Transformation and transfer being approved by the French Trade and Companies Register (the “**French RCS**” – the “**French RCS Approval**”) in accordance with the laws of France and effective as of the date of registration of the Company in the French RCS (the “**Transformation Effective Date**”);*
- 9. To acknowledge, subject to the French RCS Approval and effective as of the Transformation Effective Date, the loss of the Luxembourgish nationality of the Company arising from the transfer of the registered office, central administration and effective seat of management of the Company in France, and that the Company be subject to the laws of the France, subject to the French RCS Approval and effective as of the Transformation Effective Date;*
- 10. To adopt, subject to the French RCS Approval and effective as of the Transformation Effective Date, the legal form of a public limited liability company (société anonyme) only subject to the laws of France;*
- 11. To change, subject to the French RCS Approval and effective as of the Transformation Effective Date, the corporate name of the Company from Younited Financial S.A. to YOUNITED FINANCIAL;*
- 12. To establish, subject to the French RCS Approval and effective as of the Transformation Effective Date, the registered office, central administration and effective seat of management of the Company at 21, rue de Châteaudun, 75009 Paris, France;*
- 13. To amend and restate the articles of association of the Company, subject to the French RCS Approval and effective as of the Transformation Effective Date, so as to conform them to the laws of France further to the Company’s adoption of the French nationality;*
- 14. To acknowledge the terms and conditions of the Warrants (as defined in the articles of association of the Company) as amended and restated so as to conform them to the laws of France and with such amended and restated terms and conditions of the Warrants being in force subject to the French RCS Approval and effective as of the Transformation Effective Date;*
- 15. To confirm the mandate of the members of the board of directors of the Company and to grant them full discharge for the exercise of their mandate until the Transformation Effective Date;*

17. *Delegation of powers; and*

18. *Miscellaneous.*

Notice to shareholders - need to register for participation

Each shareholder wishing to exercise its rights to attend and vote at the EGM should send to the Company a form of participation to confirm its participation at the EGM (the "**EGM Form of Participation**") available on the Company's website (<https://younited.com/en/investor-relations/>), no later than Wednesday, 22 April 2026, 18.00 CEST.

The rights to vote at the EGM are determined in accordance with and at the record date (the "**Record Date**"), which is set on Wednesday, 22 April 2026 at 24.00 (midnight) CEST. Only shareholders who confirmed their participation to the Company on due time will be authorized to participate and vote at the EGM (the "**Authorized Shareholder(s)**").

The EGM Form of Participation can be downloaded from the Company's website at <https://younited.com/en/investor-relations/> and shall be returned in **original** by the shareholder to the Company's registered office which is 17, Boulevard Friedrich Wilhelm Raiffeisen, L-2411 Luxembourg, Grand Duchy of Luxembourg.

In addition to the EGM Form of Participation, each shareholder who is not registered in the Company's shareholder register but who holds its shares in the Company through the facilities of the Nederlands Centraal Instituut voor Giraal Effectenverkeer B.V. ("**Euroclear**") (as the case may be) shall request an **original** certificate (the "**Shareholder's Certificate**") from the broker or custodian bank who maintains the securities account for such shareholder evidencing its amount of shares held at the Record Date.

The Shareholder's Certificate (**original or copy**) must be sent by the shareholder to the Company no later than on Wednesday, 29 April 2026, 18.00 CEST and, if not delivered before, in **original**, no later than Monday, 4 May 2026, 18.00 CEST

Only Authorized Shareholders who were holders of the Company's shares at the Record Date will be allowed to attend and vote at the EGM subject to (i) the confirmation of their participation to the Company (through the EGM Form of Participation available on the Company's website at <https://younited.com/en/investor-relations/>), no later than Wednesday, 22 April 2026, 18.00 CEST and (ii) where required, the delivery to the Company of Shareholder's Certificate, within the forms and delays prescribed in the document called "IMPORTANT INFORMATION FOR PARTICIPATING AT THE EGM".

Vote by proxy

Shareholders who have complied with the notification and registration requirements set forth above, can participate at the EGM by appointing a proxy (natural or legal person) via the "EGM Proxy Voting

Form and Instructions" available on the website of the Company (<https://younited.com/en/investor-relations/>) by following the instructions contained therein.

One person may represent several or even all shareholders.

Vote by correspondence

Shareholders who have complied with the notification and registration requirements set forth above can also participate at the EGM by correspondence by using the "EGM Proxy Voting Form and Instructions" available on the website of the Company at <https://younited.com/en/investor-relations/> by following the instructions contained therein.

Further information is available on the Company's website and in particular in the document called "IMPORTANT INFORMATION FOR PARTICIPATING AT THE EGM".

Right to have additional items in the agenda of the EGM and file draft resolutions of the EGM

In accordance with the Luxembourg law of 24 May 2011 on shareholders' rights in listed companies, as amended, shareholders holding individually or collectively at least five per cent (5%) of the issued share capital of the Company have the right to add items to the agenda of the EGM and to table draft resolutions for items included or to be included on the agenda of the EGM. These rights shall be exercised upon written requests of the shareholder(s) (which need(s) to be an Authorized Shareholder) submitted to the Company by postal services at the registered office of the Company (17, Boulevard Friedrich Wilhelm Raiffeisen, L-2411 Luxembourg, Grand Duchy of Luxembourg) or by email (<mailto:investorrelations@younited.com>) (quoting "*2026 Younited Financial EGM*").

The requests shall be accompanied by the evidence that (i) the shareholder is an Authorized Shareholder, (ii) a justification or a draft resolution to be adopted at the EGM and shall include the electronic or mailing address at which the Company can acknowledge receipt of these requests. The requests from the shareholders shall be received by the Company at the latest on Thursday, 16 April 2026, 18.00 CEST. The Company will acknowledge the receipt of such requests within forty-eight (48) hours upon receipt.

The Company will publish an updated agenda at the latest on Tuesday, 21 April 2026.

Further questions

The shareholders of the Company may address all queries with respect to the EGM, such as, but not limited to, the request to be provided with the documents to be tabled at the EGM and/or a draft of the resolutions of the EGM, by mail to the registered office of the Company which is 17, Boulevard

Friedrich Wilhelm Raiffeisen, L-2411 Luxembourg, Grand Duchy of Luxembourg or by email at <mailto:investorrelations@younited.com> (quoting "*2026 Younited Financial EGM*").

The shareholders of the Company may visit the Company's website at <https://younited.com/en/investor-relations/>, for further information and documents, such as but not limited to:

- this convening notice to the EGM;
- the total number (and class) of shares and voting rights as at the date hereof;
- the documents to be provided to the EGM;
- a draft of the resolutions of the EGM;
- the EGM Proxy Voting Form and Instructions;
- the EGM Form of Participation; and
- Important information for participating at the EGM.

Luxembourg, 25 March 2026

The Board of Directors