



Younited Financial S.A.
Société Anonyme
Registered office: 17, Boulevard Friedrich Wilhelm Raiffeisen, L-2411 Luxembourg
R.C.S. Luxembourg: B292237

EXTRAORDINARY GENERAL MEETING OF SHAREHOLDERS
6 MAY 2026
PROXY VOTING FORM AND INSTRUCTIONS

Extraordinary General Meeting of Shareholders (the "EGM") participation by proxy or by correspondence (to be completed only in case of participation by proxy or by correspondence):

Shareholder identification:

The undersigned:

Name:
Title:
Company:
Address:

Confirms that (the "**Shareholder**"), as a holder at the Record Date (as defined hereafter) of (*number*) ordinary shares, (*number*) class B shares, and (*number*) class C shares in Younited Financial S.A. (ISIN Code: LU2999653251) (the "**Shares**") with its registered seat in Luxembourg (the "**Company**"), has confirmed its intention to participate at the EGM to be held on Wednesday, 6 May 2026 in Luxembourg at 17, Boulevard Friedrich Wilhelm Raiffeisen, L-2411 Luxembourg, Grand Duchy of Luxembourg, at 12:30 Central European Summer Time ("**CEST**") (or such subsequent date to which the EGM may be postponed), by delivering to the Company:

- (i) the **original** duly filled and signed EGM form of participation (as available on the Company's website at <https://younited.com/en/investor-relations/>), no later than Wednesday, 22 April 2026, 18.00 CEST; and
- (ii) Shareholders who are not registered in the Company's shareholder register but are holding their shares through the facilities of the Nederlands Centraal Instituut voor Giraal Effectenverkeer B.V. ("**Euroclear**"), are required to present the certificate (the "**Shareholder's Certificate**"), issued at the request of the Shareholder by the authorized institution or firm maintaining the securities' account of the Shareholder and confirming in English language the amount of Shares held by the Shareholder as of Wednesday, 22 April 2026 at 24.00 (midnight) CEST (the "**Record Date**"). The Shareholder's Certificate shall be delivered by the Shareholder to the Company (a) in **original or copy** no later than Wednesday, 29 April 2026, 18.00 CEST, or (b), if not delivered before, in **original** together with the EGM Proxy Voting Form and Instructions, no later than Monday, 4 May 2026, 18.00 CEST.

The Shareholder hereby intends to express all voting rights related to the Shares held in the way instructed herein unless instructed differently in written to the Company, in compliance with the way described in the document "*Important information for participating at the EGM*", as available on the Company's website at <https://younited.com/en/investor-relations/> (*one share entitles to one voting right*).

Vote by correspondence/proxy:

The Shareholder hereby (please tick the box):

- participates and votes by correspondence for each resolution in accordance with the votes expressed in the "*EGM Proxy voting instructions*" below
- participates and votes by proxy and appoints a proxy holder by ticking the corresponding box below

ONLY IN CASE OF VOTE BY PROXY:

The Shareholder hereby authorizes (please tick the box):

- any employee of JTC Corporate Services (Luxembourg) SARL, each individually and with full power of substitution (the "**Proposed Shareholders' Proxy**")
- Mr / Mrs.....

to act as proxy (the "**Proxy Holder**") representing the Shareholder at the EGM of the Company to be held on Wednesday, 6 May 2026 in Luxembourg at 17, Boulevard Friedrich Wilhelm Raiffeisen, L-2411 Luxembourg, Grand Duchy of Luxembourg, at 12:30 CEST (or such subsequent date to which the EGM may be postponed), to attend and address the EGM, to sign the attendance list and to ask questions as instructed by the Shareholder (as the case may be).

The Shareholder hereby:

Option n°		
A	Irrevocably gives power to the Proxy Holder to vote in its name as he deems fit on all resolutions of the agenda (<i>this option is not available to Shareholders appointing the Proposed Shareholders' Proxy (i.e., any employee of JTC Corporate Services (Luxembourg) SARL).</i>)	
B	Irrevocably instructs the Proxy Holder to vote as instructed under the EGM proxy voting instructions below.	

Please indicate your choice by putting a cross ("X") in the relevant box.

EGM Proxy voting instructions (to be completed only in case of participation by correspondence or by participation by proxy under "Option B"):

EGM of the Company to be held on Wednesday, 6 May 2026 in Luxembourg at 17, Boulevard Friedrich Wilhelm Raiffeisen, L-2411 Luxembourg, Grand Duchy of Luxembourg, at 12:30 CEST (or such subsequent date to which the EGM may be postponed).

Resolution n°		For	Against	Abstention
1.	The General Meeting resolved to approve the contemplated Transformation.			
2.	The General Meeting resolved to approve the terms and conditions of the Transformation Plan and to approve the Transformation Plan. The General Meeting resolved to acknowledge that [no withdrawal rights have been exercised by shareholders who have voted against the Transformation such that the Condition Precedent (as defined in the Transformation Plan) was satisfied / the following shareholders who have voted			

	<p>against the Transformation have exercised their withdrawal right in accordance with article 1062-9 of the Luxembourg Companies Act and have filed a request for cash compensation (the “Withdrawing Shareholders”) : [*]. Such Withdrawing Shareholders represent in aggregate [*]% of the share capital of the Company, which does not exceed [1]% of the share capital of the Company. Therefore, the delegate of the Board resolved to waive the Condition Precedent (as defined in Transformation Plan) so that the Transformation was considered as approved.</p> <p>The General Meeting further resolved to acknowledge that either (i) the Company and/or (ii) one or more existing shareholders or (iii) a designated third party will acquire the ordinary shares, and the Board shall resolve hereon immediately or shortly after this Meeting. However, class B shares and class C shares subject to withdrawal will be acquired by the Company. For the avoidance of doubt, the General Meeting authorised and approved the acquisition of shares resulting from the exercise of the withdrawal right.]</p>			
3.	The General Meeting resolved to acknowledge the publication of the Notice and to acknowledge that no observations were submitted.			
4.	The General Meeting resolved to acknowledge the accounting statements of the Company dated 31/12/2025 and made available at the registered office of the Company.			
5.	The General Meeting resolved to acknowledge the Board Report and to acknowledge that the Board Report was made available to shareholders and employees at least six (6) weeks before the date of this General Meeting.			
6.	The General Meeting resolved to acknowledge the Expert Report and to acknowledge that the Expert Report was made available to shareholders and employees at least one (1) month before the date of this General Meeting.			
7.	The General Meeting resolved to approve the Transformation and the transfer of the registered office, central administration and effective seat of management of the Company from the Grand Duchy of Luxembourg to France, and hence to convert from a Luxembourg <i>société anonyme</i> into a French <i>société anonyme</i> governed by the laws of France as from the Transformation Effective Date, without the Company being dissolved but to the contrary with full corporate and legal continuance, subject to the French RCS Approval and effective as of the Transformation			

	<p>Effective Date.</p> <p>However, the deregistration of the Company in Luxembourg by the Luxembourg Trade and Companies' Register will be made upon receipt of the certificate providing the registration of the Company in the French RCS.</p>			
8.	<p>The General Meeting resolved to acknowledge, subject to the French RCS Approval and effective as of the Transformation Effective Date, the loss of the Luxembourgish nationality of the Company arising from the transfer of the registered office, central administration and effective seat of management of the Company to France, and resolved to approve that the Company be subject to the laws of France, subject to the French RCS Approval and effective as of the Transformation Effective Date.</p>			
9.	<p>The General Meeting resolved to adopt, subject to the French RCS Approval and effective as of the Transformation Effective Date, the legal form of a public limited liability company (<i>société anonyme</i>) only subject to the laws of France.</p>			
10.	<p>The General Meeting resolved to change, subject to the French RCS Approval and effective as of the Transformation Effective Date, the corporate name of the Company from Younited Financial S.A. to YOUNITED FINANCIAL.</p>			
11.	<p>The General Meeting resolved to establish, subject to the French RCS Approval and effective as of the Transformation Effective Date, the registered office, central administration and effective seat of management of the Company at 21, rue de Châteaudun, 75009 Paris, France.</p>			
12.	<p>The General Meeting resolved, to fully amend and completely restate the articles of association of the Company, which notably appoint the new Board members at the Transformation Effective Date, subject to the French RCS Approval and effective as of the Transformation Effective Date, so as to conform them to the laws of France, which shall henceforth be in the form set out in the schedule to these resolutions, and resolved that the board of directors of the Company (as composed post Transformation) shall have all powers to carry out all necessary actions or formalities (including to update the amount of the share capital).</p>			
13.	<p>The General Meeting resolved to acknowledge the terms and</p>			

	conditions of the Warrants (as defined in the articles of association of the Company) as amended and restated so as to conform them to the laws of France and with such amended and restated terms and conditions of the Warrants, substantially in the form as shall remain attached to these present minutes (i.e., which document, after having been signed <i>ne varietur</i> by the members of the bureau and by the undersigned notary, shall remain annexed to this deed for registration purposes) being in force subject to the French RCS Approval and effective as of the Transformation Effective Date.			
14.	The General Meeting resolved to confirm the mandate of the current members of the board of directors of the Company (i.e. Elizabeth CRITCHLEY, Timothy Clark COLLINS, Thomas William David ISAAC, Eurazeo Global Investors, director, represented by its permanent representative Luca CASSINA, BPIFRANCE INVESTMENT, director, represented by its permanent representative Arnaud André Robert Maurice CAUDOUX, Gilles Paul Francis Dominique GRAPINET, Delphine BOURRILLY, Sally Jennifer TENNANT, Ismaël Antoine EMELIEN, and Maelle GAVET), as directors of the Company and acknowledge that the mandate of these directors is renewed in the amended and restated articles approved under the twelfth resolution for a new 4-year term effective as of the Transformation Effective Date.			
15.	The General Meeting resolved to authorise and empower any lawyer of NautaDutilh Avocats Luxembourg S.à r.l., any clerk of the undersigned notary, each acting individually on behalf of the Company, and with full power of substitution, to perform and take any actions necessary in the Grand-Duchy of Luxembourg in connection with the Transformation, including, for the avoidance of doubt, any and all filing and publication requirements with the Luxembourg Trade and Companies Register (<i>Registre de Commerce et des Sociétés, Luxembourg</i>).			

Please indicate your choice by putting a cross ("X") in the relevant box.

Attachments:

1. To vote by proxy, (i) the documents (in **original** and in English) evidencing the rights of representation of individual(s) having signed under this EGM Proxy Voting Form and Instructions to represent the Shareholder (the "**Proxy**") and (ii) a **certified true copy** of the

international valid ID card, passport or other official document in English evidencing the proxyholder's identity;

2. To vote by correspondence,
 - a. where such shareholder is a natural person: a **certified true copy** of its international valid ID card, passport or other official document in English confirming its identity;
or
 - b. where such shareholder is a legal entity: (i) an extract in English, German or French language from its respective trade register or similar authority confirming the due incorporation of such entity, (ii) other documents in English evidencing the right of a natural person to represent such Shareholder at the EGM (e.g., an unbroken chain of powers of attorney), and (iii) a **certified true copy** of its international valid ID card, passport or other official document in English evidencing the proxyholder's identity;
and
3. For Shareholders who are not registered in the Company's shareholder register but are holding their shares through the facilities of Euroclear, if not remitted in original before, the **Shareholder's Certificate**.

IMPORTANT INFORMATION

1. To participate at the EGM, the **original**, duly completed EGM form of participation (the "EGM Form of Participation") (as available on the website of the Company at <https://younited.com/en/investor-relations/>), signed by the Shareholder, shall be delivered by the Shareholder to the Company no later than Wednesday, 22 April 2026, 18.00 CEST.
2. To participate at the EGM, Shareholders who are not registered in the Company's shareholder register but are holding their shares through the facilities of Euroclear are required to present the **original or a copy** of the Shareholder's Certificate in English shall be delivered to the Company no later than Wednesday, 29 April 2026, 18.00 CEST.
3. To participate **by correspondence** or **by proxy** at the EGM, the **original**, duly completed EGM Proxy Voting Form and Instructions, signed by the Shareholder, together with all necessary abovementioned attachments, and, where required, the **original** of the Shareholder's Certificate (in English and if not delivered before Wednesday, 29 April 2026, 18.00 CEST) shall be delivered by the Shareholder to the Company no later than Monday, 4 May 2026, 18.00 CEST (for detailed information, please see document

“Important information for participating at the EGM” available on the Company's website at <https://younited.com/en/investor-relations/>).

4. The agenda of the EGM and the proposed resolution by the Company, incorporated herewith by reference, are available on the Company's website (at the following address: <https://younited.com/en/investor-relations/>). These documents shall be considered by the Shareholder to make an informed assessment on the items of the agenda and the proposed resolution.
5. If proxy voting instructions to the EGM are not provided for a specific resolution (except the case where the Shareholder gave the power to its Proxy Holder under "Option A"), the vote cast for this resolution will be considered as void and the Proxy Holder will abstain from voting on this resolution (if applicable).
6. For the EGM Proxy Voting Form and Instructions to be valid, the name of the Shareholder must be identical in the EGM Form of Participation, the EGM Proxy Voting Form and Instructions and the Shareholder's Certificate and, in case of voting by correspondence, the international valid ID card, passport or other official document in English evidencing the Shareholder's identity (for detailed information regarding the Shareholder's Certificate, please see document *“Important information for participating at the EGM”*).

The present proxy is valid for the EGM to be held on Wednesday, 6 May 2026 at 12:30 CEST, as well as for any rescheduled subsequent EGM having the same agenda, in the case the quorum would not be achieved at the first meeting, or for such other reasons.

For detailed agenda information, please refer to the convening notice and the agenda for the EGM available on the website of the Company at <https://younited.com/en/investor-relations/>.

Signature: _____

Name:

Title:

Place/date:

Signature: _____

Name:

Title:

Place/date:

Kindly send the **original** duly completed and signed EGM Proxy Voting Form and Instructions (as the case may be), together with necessary attachments, either (i) by person (with a delivery upon receipt), (ii) by a registered letter, quoting *“2026 Younited Financial EGM”*, or (iii) by hand-delivery, to the address below (the "Notice Address").

Notice Address:

Younited Financial S.A.

17, Boulevard Friedrich Wilhelm Raiffeisen

L-2411 Luxembourg

Grand Duchy of Luxembourg