



Younited Financial S.A.

Société Anonyme

Registered office: 17, Boulevard Friedrich Wilhelm Raiffeisen, L-2411 Luxembourg

R.C.S. Luxembourg: B292237

(the "**Company**")

INVITATION TO THE

Extraordinary General Meeting of Shareholders of the Company (the "EGM") to be held in Luxembourg on 22 May 2025 at 16.45 CEST, at the registered office of the Company with the following agenda:

1. Amendment and restatement of article 8.9 of the Company's articles of association by addition of a second sentence, for such article to read as follows:

"8.9 (i) Class B Shares and (ii) Ordinary Shares for so long as held in escrow with an escrow bank pursuant to an escrow agreement entered into on the Closing Date, are transferable solely for no consideration to the Company.

The restrictions set forth in the immediately preceding sentence shall not apply to Transfers to or distributions to any direct or indirect Affiliate of the Shareholder contemplating such Transfers or distributions."

2. Miscellaneous.

Notice to shareholders - need to register for participation

Each shareholder wishing to exercise its rights to attend and vote at the EGM should send to the Company a form of participation to confirm its participation at the EGM (the "**EGM Form of Participation**") available on the Company's website (<https://younited.com/en/investor-relations/>), no later than Thursday, 8 May 2025, 18.00 CEST.

The rights to vote at the EGM are determined in accordance with and at the record date (the "**Record Date**"), which is set on Thursday, 8 May 2025 at 24.00 (midnight) CEST. Only shareholders who confirmed their participation to the Company on due time will be authorized to participate and vote at the EGM (the "**Authorized Shareholder(s)**").

The EGM Form of Participation can be downloaded from the Company's website at <https://younited.com/en/investor-relations/> and shall be returned in **original** by the shareholder to the Company's registered office which is 17, Boulevard Friedrich Wilhelm Raiffeisen, L-2411 Luxembourg, Grand Duchy of Luxembourg.

In addition to the EGM Form of Participation, each shareholder who is not registered in the Company's shareholder register but who holds its shares in the Company through the facilities of the Nederlands Centraal Instituut voor Giraal Effectenverkeer B.V. ("**Euroclear**") (as the case may be) shall request an **original** certificate (the "**Shareholder's Certificate**") from the broker or custodian bank who maintains the securities account for such shareholder evidencing its amount of shares held at the Record Date.

The Shareholder's Certificate (**original or copy**) must be sent by the shareholder to the Company no later than on Thursday, 15 May 2025, 18.00 CEST and, if not delivered before, in **original**, no later than Tuesday, 20 May 2025, 18.00 CEST

Only Authorized Shareholders who were holders of the Company's shares at the Record Date will be allowed to attend and vote at the EGM subject to (i) the confirmation of their participation to the Company (through the EGM Form of Participation available on the Company's website at <https://younited.com/en/investor-relations/>), no later than Thursday, 8 May 2025, 18.00 CEST and (ii) where required, the delivery to the Company of Shareholder's Certificate, within the forms and delays prescribed in the document called "IMPORTANT INFORMATION FOR PARTICIPATING AT THE EGM".

Vote by proxy

Shareholders who have complied with the notification and registration requirements set forth above, can participate at the EGM by appointing a proxy (natural or legal person) via the "EGM Proxy Voting

Form and Instructions" available on the website of the Company (<https://younited.com/en/investor-relations/>) by following the instructions contained therein.

One person may represent several or even all shareholders.

Vote by correspondence

Shareholders who have complied with the notification and registration requirements set forth above can also participate at the EGM by correspondence by using the "EGM Proxy Voting Form and Instructions" available on the website of the Company at <https://younited.com/en/investor-relations/> by following the instructions contained therein.

Further information is available on the Company's website and in particular in the document called "IMPORTANT INFORMATION FOR PARTICIPATING AT THE EGM".

Right to have additional items in the agenda of the EGM and file draft resolutions of the EGM

In accordance with the Luxembourg law of 24 May 2011 on shareholders' rights in listed companies, as amended, shareholders holding individually or collectively at least five per cent (5%) of the issued share capital of the Company have the right to add items to the agenda of the EGM and to table draft resolutions for items included or to be included on the agenda of the EGM. These rights shall be exercised upon written requests of the shareholder(s) (which need(s) to be an Authorized Shareholder) submitted to the Company by postal services at the registered office of the Company (17, Boulevard Friedrich Wilhelm Raiffeisen, L-2411 Luxembourg, Grand Duchy of Luxembourg) or by email (<mailto:investorrelations@younited.com>) (quoting "*2025 Younited Financial EGM*").

The requests shall be accompanied by the evidence that (i) the shareholder is an Authorized Shareholder, (ii) a justification or a draft resolution to be adopted at the EGM and shall include the electronic or mailing address at which the Company can acknowledge receipt of these requests. The requests from the shareholders shall be received by the Company at the latest on Friday, 2 May 2025, 18.00 CEST. The Company will acknowledge the receipt of such requests within forty-eight (48) hours upon receipt.

The Company will publish an updated agenda at the latest on Wednesday, 7 May 2025.

Further questions

The shareholders of the Company may address all queries with respect to the EGM, such as, but not limited to, the request to be provided with the documents to be tabled at the EGM and/or a draft of the resolutions of the EGM, by mail to the registered office of the Company which is 17, Boulevard

Friedrich Wilhelm Raiffeisen, L-2411 Luxembourg, Grand Duchy of Luxembourg or by email at <mailto:investorrelations@younited.com> (quoting "*2025 Younited Financial EGM*").

The shareholders of the Company may visit the Company's website at <https://younited.com/en/investor-relations/>, for further information and documents, such as but not limited to:

- this convening notice to the EGM;
- the total number (and class) of shares and voting rights as at the date hereof;
- the documents to be provided to the EGM;
- a draft of the resolutions of the EGM;
- the EGM Proxy Voting Form and Instructions;
- the EGM Form of Participation; and
- Important information for participating at the EGM.

Luxembourg, 18 April 2025

The Board of Directors