



**Younited Financial S.A.**

*Société Anonyme*

Registered office: 17, Boulevard Friedrich Wilhelm Raiffeisen, L-2411 Luxembourg

R.C.S. Luxembourg: B292237

**GENERAL MEETING OF WARRANT HOLDERS**

**6 MAY 2026**

**VOTING RESULTS**

**Number of shares represented at the General Meeting of Warrant Holders: 9,951,680 shares, reflecting 59,71% of the 16,666,660 issued and outstanding Shares with voting rights, as of the relevant record date on April 22, 2026.**

N°	Resolution	Total number of votes validly cast:	For	Against	Abstention
1.	Acknowledgement of the contemplated Transformation.	9,951,680	9,894,347	0	57,333
2.	Acknowledgement of the terms and conditions of the Transformation Plan.	9,951,680	9,894,347	0	57,333
3.	Acknowledgement of the publication of the Notice and acknowledgement that no observations were submitted.	9,951,680	9,894,347	0	57,333
4.	Acknowledgement that the Transformation is subject to the Shareholders Approval and the French RCS Approval and shall be effective, subject to the Shareholders Approval and the French RCS Approval, as of the Transformation Effective Date.	9,951,680	9,894,347	0	57,333
5.	Approval of the Proposed Warrants T&C Amendment and Restatement subject to the Shareholders Approval and French RCS Approval and effective as of the Transformation Effective Date.	9,951,680	9,894,347	0	57,333
6.	Appointment of Ludovic Trogliero as representative of the Warrant Holders duly entitled to sign any documents requested, needed or advisable in connection with the present resolutions.	9,951,680	9,894,347	0	57,333

7.	Miscellaneous. <sup>1</sup>	N/A	N/A	N/A	N/A
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<sup>1</sup> Non-votable item.