



Younited Financial S.A.

Société Anonyme

Registered office: 17, Boulevard Friedrich Wilhelm Raiffeisen, L-2411 Luxembourg

R.C.S. Luxembourg: B292237

(the "**Company**")

INVITATION TO THE

General Meeting of the Warrant Holders of the Company (the "Warrant Holders Meeting") to be held in Luxembourg on 6 May 2026 at 13.30 CEST, at the registered office of the Company with the following agenda:

- 1. To acknowledge the contemplated cross-border transformation of the Company within the meaning of article 1061-1 of the Luxembourg Act of 10 August 1915 on commercial companies, as amended (the "**Luxembourg Companies Act**") into a société anonyme governed by the laws of France (the "**Transformed Company**"), without being dissolved or liquidated or put into liquidation and without interruption of its legal personality (the "**Transformation**");*
- 2. To acknowledge the terms and conditions of the transformation plan drawn up by the board of directors of the Company (the "**Board**") dated 19 March 2026 in accordance with Article 1062-4 of the Luxembourg Companies Act, published in the RESA under reference RESA_2026_070.633 on 25 March 2026 (the "**Transformation Plan**");*
- 3. To acknowledge that a notice informing the holders of warrants (among others) that they may submit observations to the Company regarding the Transformation no later than (5) business days before the date of the general meeting of shareholders of the Company approving the Transformation (the "**Notice**") was published in the RESA under reference RESA_2026_070.633 on 25 March 2026 and to acknowledge the relevant observations (if any);*
- 4. To acknowledge that the Transformation is subject to the approval of the shareholders of the Company (the "**Shareholders Approval**") and of the French Trade and Companies Register (the "**French RCS**" – the "**French RCS Approval**") in accordance with the laws of France and shall be effective, subject to the Shareholders Approval and the French RCS Approval, as of the date of registration of the Company in the French RCS (the "**Transformation Effective Date**");*

5. *To approve the amendment and restatement of the terms and conditions of the Warrants (as defined in the articles of association of the Company) as to conform them to the laws of France and with such amended and restated terms and conditions of the Warrants being in force subject to the Shareholders Approval and French RCS Approval and effective as of the Transformation Effective Date;*
6. *Delegation of powers;*
7. *Miscellaneous.*

Notice to warrant holders - need to register for participation

Each holder of public warrants and sponsor warrants of the Company wishing to exercise its rights to attend and vote at the Warrant Holders Meeting should send to the Company a form of participation to confirm its participation at the Warrant Holders Meeting (the "**Warrant Holders Meeting Form of Participation**") available on the Company's website (<https://younited.com/en/investor-relations/>), no later than Wednesday, 22 April 2026, 18.00 CEST.

The rights to vote at the Warrant Holders Meeting are determined in accordance with and at the record date (the "**Record Date**"), which is set on Wednesday, 22 April 2026 at 24.00 (midnight) CEST. Only warrant holders who confirmed their participation to the Company on due time will be authorized to participate and vote at the Warrant Holders Meeting (the "**Authorized Warrant Holder(s)**").

The Warrant Holders Meeting Form of Participation can be downloaded from the Company's website at <https://younited.com/en/investor-relations/> and shall be returned in **original** by the warrant holder to the Company's registered office which is 17, Boulevard Friedrich Wilhelm Raiffeisen, L-2411 Luxembourg, Grand Duchy of Luxembourg.

In addition to the Warrant Holders Meeting Form of Participation, each warrant holder who is not registered in the Company's warrant register shall request a confirmation of entitlement (the "**Warrant Holder's Certificate**") from the broker or custodian bank who maintains the securities account for such Warrant holder evidencing its amount of warrants held at the Record Date.

The Warrant Holder's Certificate (**original or copy**) must be sent by the warrant holder to the Company no later than on Wednesday, 29 April 2026, 18.00 CEST and, if not delivered before, in **original**, no later than Monday, 4 May 2026, 18.00 CEST

Only Authorized Warrant Holders who are holders of the Company's warrants at the Record Date will be allowed to attend and vote at the Warrant Holders Meeting subject to (i) the confirmation of their participation to the Company (through the Warrant Holders Meeting Form of Participation available on the Company's website at <https://younited.com/en/investor-relations/>), no later than Wednesday, 22 April 2026, 18.00 CEST and (ii) where required, the delivery to the Company of Warrant Holder's Certificate, within the forms and delays prescribed in the document called "IMPORTANT INFORMATION FOR PARTICIPATING AT THE WARRANT HOLDERS MEETING".

Vote by proxy

Warrant holders who have complied with the notification and registration requirements set forth above, can participate at the Warrant Holders Meeting by appointing a proxy (natural or legal person) via the "Warrant Holders Meeting Proxy Voting Form and Instructions" available on the website of the Company (<https://younited.com/en/investor-relations/>) by following the instructions contained therein.

One person may represent several or even all warrant holders.

Vote by correspondence

Warrant holders who have complied with the notification and registration requirements set forth above can also participate at the Warrant Holders Meeting by correspondence by using the "Warrant Holders Meeting Proxy Voting Form and Instructions" available on the website of the Company at <https://younited.com/en/investor-relations/> by following the instructions contained therein.

Further information is available on the Company's website and in particular in the document called "IMPORTANT INFORMATION FOR PARTICIPATING AT THE WARRANT HOLDERS MEETING".

Further questions

The warrant holders of the Company may address all queries with respect to the Warrant Holders Meeting, such as, but not limited to, the request to be provided with the documents to be tabled at the Warrant Holders Meeting and/or a draft of the resolutions of the Warrant Holders Meeting, by mail to the registered office of the Company which is 17, Boulevard Friedrich Wilhelm Raiffeisen, L-2411 Luxembourg, Grand Duchy of Luxembourg or by email at <mailto:investorrelations@younited.com> (quoting "*2026 Younited Financial Warrant Holders Meeting*").

The warrant holders of the Company may visit the Company's website at <https://younited.com/en/investor-relations/>, for further information and documents, such as but not limited to:

- this convening notice to the Warrant Holders Meeting;
- the total number (and type) of warrants and voting rights as at the date hereof;
- the documents to be provided to the Warrant Holders Meeting;
- a draft of the resolutions of the Warrant Holders Meeting;
- the Warrant Holders Meeting Proxy Voting Form and Instructions;
- the Warrant Holders Meeting Form of Participation; and
- Important information for participating at the Warrant Holders Meeting.

Luxembourg, 25 March 2026
The Board of Directors