



Younited Financial S.A.
Société Anonyme
Registered office: 17, Boulevard Friedrich Wilhelm Raiffeisen, L-2411 Luxembourg
R.C.S. Luxembourg: B292237
(the "**Company**")

GENERAL MEETING OF WARRANT HOLDERS
6 MAY 2026

FORM OF PARTICIPATION

(to be completed by all warrant holders wishing to attend and register for the meeting, either for an attendance in person, by correspondence or by proxy)

Warrant Holder identification:

The undersigned:

Name:

Title:

Company:

Address:

Confirms that (the "**Warrant Holder**"), as a holder at the Record Date (as defined hereafter) of (number) public warrants and (*number*) sponsor warrants in Younited Financial S.A. (ISIN Code: LU2999653251) (the "**Warrants**") with its registered seat in Luxembourg (the "**Company**"), intends to participate at the General Meeting of the Company's warrant holders (the "**Warrant Holders Meeting**") to be held on Wednesday, 6 May 2026 in Luxembourg at 17, Boulevard Friedrich Wilhelm Raiffeisen, L-2411 Luxembourg, Grand Duchy of Luxembourg, at 13:30

Central European Summer Time ("CEST") (or such subsequent date to which the Warrant Holders Meeting may be postponed).

Participation options:

Option	Participation option	
A	I will attend the Warrant Holders Meeting in person	
B	I will participate to the Warrant Holders Meeting by correspondence or by proxy pursuant to the relevant options chosen and votes expressed in the Warrant Holders Meeting proxy voting form and instructions	
C	I will not attend the Warrant Holders Meeting	

Please indicate your choice by putting a cross ("X") in the relevant box.

All warrant holders need to register to participate at the Warrant Holders Meeting, by returning **the original** of this Warrant Holders Meeting Form of Participation to the Company, at the Notice Address (as defined below) and within the forms prescribed below, prior to Wednesday, 22 April 2026, 18.00 CEST.

Required document to participate to the Warrant Holders Meeting:

Warrant Holders who are not registered in the Company’s warrant register, are required to present the certificate (the "**Warrant Holder’s Certificate**") issued in English from the broker or custodian bank who maintains the securities account for such Warrant Holder, evidencing the Warrants held by the Warrant Holder on Wednesday, 22 April 2026 at 24.00 CEST (midnight) (the "**Record Date**").

Signature: _____

Name:

Title:

Place/date:

The present Warrant Holders Meeting Form of Participation is valid for the Warrant Holders Meeting to be held on Wednesday, 6 May 2026, at 13:30 CEST, as well as for any rescheduled subsequent Warrant Holders Meeting having the same agenda, in the case the quorum would not be achieved at the first meeting or for such other reasons.

Kindly send the present duly completed and signed Warrant Holders Meeting Form of Participation by post to the address below (the "**Notice Address**"), quoting "*2026 Younited Financial Warrant Holders Meeting*".

The Warrant Holder's Certificate shall be delivered by the Warrant Holder to the Company either:

(i) in **original** by (a) hand-delivery, (b) by ordinary mail or (c) by registered mail, at the Notice Address or in **copy** by e-mail to <mailto:investorrelations@younited.com> no later than Wednesday, 22 April 2026, 18.00 CEST; or

(ii) in **original**, as applicable, together with the Warrant Holders Meeting proxy voting form and instructions (available on the Company's website at <https://younited.com/en/investor-relations/>), no later than Monday, 4 May 2026, 18.00 CEST.

IMPORTANT INFORMATION

1. **To participate at the Warrant Holders Meeting, an original, duly completed Warrant Holders Meeting Form of Participation shall be delivered by the Warrant Holder to the Company no later than Wednesday, 22 April 2026, 18.00 CEST (for detailed information, please see document "*Important information for participating at the Warrant Holders Meeting*").**
2. **To participate at the Warrant Holders Meeting, Warrant Holders who are not registered in the Company's warrant register, are required to present the Warrant Holder's Certificate in English shall be delivered by the Warrant Holder to the Company within the forms and delays described above.**
3. In case of voting by proxy or correspondence, for the Warrant Holders Meeting proxy voting form and instructions (the "**Warrant Holders Meeting Proxy Voting Form and Instructions**") to be valid, the name of the Warrant Holder shall be identical in the Warrant Holders Meeting Form of Participation, the Warrant Holders Meeting Proxy Voting Form and Instructions (as available of the Company's website at <https://younited.com/en/investor-relations/>) and the Warrant Holder's Certificate.
4. In case of voting by correspondence, for the Warrant Holders Meeting Proxy Voting Form and Instructions to be valid, the Warrant Holder shall provide, together with the Warrant Holders Meeting Proxy Voting Form and Instructions,
 - where such warrant holder is a natural person: a **certified true copy** of its international valid ID card, passport or other official document in English confirming its identity; or
 - where such warrant holder is a legal entity: (i) an extract in English, German or French language from its respective trade register or similar authority confirming the due incorporation of such entity, (ii) other documents in English evidencing the right of a

natural person to represent such Warrant Holder at the Warrant Holders Meeting (e.g., an unbroken chain of powers of attorney), and (iii) a **certified true copy** of its international valid ID card, passport or other official document in English confirming the proxyholder's identity.

Notice Address:

Younited Financial S.A.
17, Boulevard Friedrich Wilhelm Raiffeisen
L-2411 Luxembourg
Grand Duchy of Luxembourg