



Younited Financial S.A.

Société Anonyme

Registered office: 17, Boulevard Friedrich Wilhelm Raiffeisen, L-2411 Luxembourg

R.C.S. Luxembourg: B292237

(the "**Company**")

**GENERAL MEETING OF WARRANT HOLDERS OF THE COMPANY TO BE HELD ON 6
MAY 2026 AT 13.30 CEST**

**IMPORTANT INFORMATION FOR PARTICIPATING AT THE WARRANT HOLDERS
MEETING**

Dear Warrant Holders,

This document has been prepared by the Company in connection with the upcoming General Meeting of Warrant Holders of the Company (the "**Warrant Holders Meeting**") to be held on Wednesday, 6 May 2026 in Luxembourg at 17, Boulevard Friedrich Wilhelm Raiffeisen, L-2411 Luxembourg, Grand Duchy of Luxembourg, at 13:30 Central European Summer Time ("**CEST**") (or such subsequent date to which the Warrant Holders Meeting may be postponed).

The purpose of this document is to indicate and explain (i) the steps that should be taken by the warrant holders in order to participate at the Warrant Holders Meeting, (ii) the rights of warrant holders and applicable delays to respect and (iii) the voting procedures available to warrant holders.

This document should be read in conjunction with the Company's articles of association (the "**Articles of Association**"), the warrant terms and conditions of the warrants issued by Company dated 24 December 2024, and applicable provisions of Luxembourg law, such as the law of 10 August 1915 on commercial companies, as amended (the "**Companies' Act**").

The present document is valid for the Warrant Holders Meeting to be held on Wednesday, 6 May 2026, at 13:30 CEST, as well as for any rescheduled subsequent Warrant Holders Meeting having the same agenda, in the case the quorum would not be achieved at the first meeting, or for such other reasons.

1 Confirmation of attendance and record date

The Warrant Holders Meeting is properly convened 30 (thirty) days before the meeting date by (i) the publication of the convening notice in a Luxembourg nationwide newspaper and the *Recueil Électronique des Sociétés et Associations* and (ii) the dissemination of the notice on a EU-wide basis through appropriate media in accordance with the applicable Luxembourg legal provisions.

Each warrant holder to exercise its rights to attend and vote at the Warrant Holders Meeting should send to the Company a form of participation to confirm its participation to the Warrant Holders Meeting (the "**Warrant Holder Meeting Form of Participation**"), no later than Wednesday, 22 April 2026, 18.00 CEST.

The rights to vote at the Warrant Holders Meeting are determined in accordance with and at the record date (the "**Record Date**"), which is set on Wednesday, 22 April 2026, at 24.00 (midnight) CEST. Only warrant holders who confirmed their participation to the Company on due time will be authorized to participate and vote at the Warrant Holders Meeting (the "**Authorized Warrant Holder(s)**").

The Warrant Holders Meeting Form of Participation can be downloaded from the Company's website at <https://younited.com/en/investor-relations/> and shall be returned in **original** by the warrant holder to the Company at the Notice Address (as defined hereafter) and following the instructions provided herein.

In addition to the Warrant Holders Meeting Form of Participation, each warrant holder who is not registered in the Company's warrant register shall request a confirmation of entitlement (the "**Warrant Holder's Certificate**") from the broker or custodian bank who maintains the securities account for such Warrant holder evidencing its amount of warrants held at the Record Date.

A warrant holder intending to participate at the Warrant Holders Meeting (in person, by correspondence, or by use of a proxy) shall provide the Company with a Warrant Holder's Certificate.

The Warrant Holder's Certificate shall be delivered in English. In the contrary, the warrant holder shall provide at its own expense and within the same deadlines as the ones applicable to the delivery of the Warrant Holder's Certificate, a certified true translation by an officially agreed translator.

The Warrant Holder's Certificate should be issued by the warrant holder's broker or custodian bank at such time as to enable the warrant holder to deliver the Warrant Holder's Certificate (**original or copy**) to the Company no later than on Wednesday, 29 April 2026, 18.00 CEST. In case of translation of the Warrant Holder's Certificate, the warrant holder shall ensure the certified true translation (**original or copy**) is delivered to the Company together with the Warrant Holder's Certificate and no later than Wednesday, 29 April 2026, 18.00 CEST.

To receive information on formal requirements of, and documents to be submitted to the broker or the custodian bank for the purpose of the issuance of Warrant Holder's Certificates, all warrant holders are advised to contact their brokers or custodian banks.

Only Authorized Warrant Holders who were holders of the Company's warrants at the Record Date will be allowed to attend and vote at the Warrant Holders Meeting subject to (i) the confirmation of their participation to the Company (through the Warrant Holders Meeting form of participation available on the Company's website at <https://younited.com/en/investor-relations/>), no later than Wednesday, 22 April 2026, 18.00 CEST and (ii) where required, , the delivery to the Company of the **original** Warrant Holder's Certificate, within the forms and delays prescribed herein.

2 *Participation at the Warrant Holder Meeting*

- *How can a participant take part at the Warrant Holders Meeting?*

Any Authorized Warrant Holders who holds one or more warrants of the Company at the Record Date is entitled to attend and vote at the Warrant Holders Meeting, if it fulfilled all formalities to confirm its participation within the applicable forms and delays. One warrant entitles to one vote on each resolution to be voted. Each Authorized Warrant Holder may participate:

- 1) In person (in the case of a natural person) or by means of its duly authorized representatives (in the case of a legal person).
- 2) By correspondence, using the Warrant Holders Meeting proxy voting form and instructions (the "**Warrant Holders Meeting Proxy Voting Form and Instructions**") as available on the Company's website (<https://younited.com/en/investor-relations/>). Only voting instructions expressed by the use of the provided Warrant Holders Meeting Proxy Voting Form and Instructions (duly filled) are considered as valid and recorded.

The Warrant Holders Meeting Proxy Voting Form and Instructions shall be delivered by the Warrant Holder to the Company, either (i) by hand-delivery (with acknowledgement of receipt), (ii) by a registered mail, or (iii) by special courier, to the Notice Address.

In any case, the Company shall receive no later than Monday, 4 May 2026, 18.00 CEST or it will not be recorded as valid:

- the Warrant Holders Meeting Proxy Voting Form and Instructions **in original**;
- for warrant holders who are not registered in the Company's warrant register, the **original** of the Warrant Holder's Certificate (if not delivered before);
- and,

- where such warrant holder is a natural person, a **certified true copy** of its international valid ID card, passport or other official document in English confirming its identity, or
 - where such warrant holder is a legal entity, (i) an extract in English, German or French language from its respective trade register or similar authority confirming the due incorporation of such entity, (ii) other documents in English evidencing the right of a natural person to represent such warrant holder at the Warrant Holders Meeting (e.g., an unbroken chain of powers of attorney), and (iii) a **certified true copy** of its international valid ID card, passport or other official document in English evidencing the proxyholder's identity.
- 3) By proxy (both in the case of a natural person or a legal person) through the appointment of a natural or legal person (the "**Proxy Holder**") to attend and vote at the Warrant Holders Meeting in the Authorized Warrant Holder's name and upon written instructions of the Authorized Warrant Holder. The Proxy Holder may not be a warrant holder.

The Proxy Holder must be designated in writing (the "**Proxy**") and the Proxy must be delivered in **original** by mail (ordinary or registered) to the Notice Address.

In any case, the Company must receive the Proxy before Monday, 4 May 2026, 18.00 CEST, or it will not be recorded as a valid Proxy and the Proxy Holder will not be authorized to attend and vote at the Warrant Holders Meeting on behalf of the Authorized Warrant Holder.

The Proxy Holder is entitled to act in the Authorized Warrant Holder's name and exercise the same rights the Authorized Warrant Holder benefits (please refer to item 3 "*Rights of the Warrant Holder*").

The Proxy Holder is only entitled to vote at the relevant general meeting for which the proxy is provided (or such subsequent meeting having the same agenda) and an Authorized Warrant Holder can only appoint one proxy to represent it.

Each Authorized Warrant Holder may act as a Proxy Holder for another Authorized Warrant Holder taking into account potential conflicts of interests and the obligation to act following written instructions of the proxy provider given in the Warrant Holders Meeting Proxy Voting Form and Instructions (except the case where the Authorized Warrant Holder gave proxy to its Proxy Holder under the "Option A" of the Warrant Holders Meeting Proxy Voting Form and Instructions).

- *What documents should a participant bring at the Warrant Holders Meeting?*

- (i) A natural person is required to bring at the Warrant Holders Meeting an international valid ID card, passport or other official document in English confirming his/her identity;
- (ii) A legal person is required to bring:
 - a) an extract in English, German or French language from its respective trade register; and/or
 - b) other documents in English evidencing the right of a natural person to represent the Authorized Warrant Holder at the Warrant Holders Meeting (e.g., an unbroken chain of powers of attorney); and
 - c) an international valid ID card, passport or other official document in English confirming the identity of the Authorized Warrant Holder's representative.
- (iii) A Proxy Holder appointed by an Authorized Warrant Holder is required to bring:
 - a) an ID card, passport or other official document in English confirming the identity of the Proxy Holder;
 - b) the Proxy in English (or a copy); and
 - c) the duly filled Warrant Holders Meeting Proxy Voting Form and Instructions, signed by the Authorized Warrant Holder and any other written instructions given by the Authorized Warrant Holder to its Proxy Holder as the case may be (e.g. questions to ask during the Warrant Holders Meeting).

Please note that in all cases the Proxy to represent an Authorized Warrant Holder at the Warrant Holders Meeting can only be provided directly by the Authorized Warrant Holder himself (and not by a proxy of the Authorized Warrant Holder).

In case of any doubts relating to the Warrant Holders Meeting Proxy Voting Form and Instructions or the Proxy presented by a Proxy Holder to participate at the Warrant Holders Meeting and admission thereto, the decision of the chairman of the Warrant Holders Meeting will be decisive regarding the admission of the considered Proxy Holder to attend and vote at the Warrant Holders Meeting.

For the convenience of its Authorized Warrant Holders, the Company proposes to appoint any employee of JTC corporate Services (Luxembourg) S.à r.l., each individually and with full power of substitution, as proxy for the Authorized Warrant Holders (the "**Proposed Warrant Holders' Proxy**") to attend the Warrant Holders Meeting and vote in accordance with the voting instructions of the Authorized Warrant Holder as provided in the duly filled Warrant Holders Meeting Proxy Voting Form and Instructions, signed by the relevant Authorized Warrant Holder.

Please note, however, it is permitted to nominate a proxy other than the Proposed Warrant Holders' Proxy. One person may represent more than one Authorized Warrant Holder.

If the designated Proxy Holder is the Proposed Warrant Holders' Proxy, the following steps will be applicable:

- 1) Download and complete the Warrant Holders Meeting Proxy Voting Form and Instructions available on the Company's website at (<https://youunited.com/en/investor-relations/>) and indicate the Proposed Warrant Holders' Proxy as proxy;
 - 2) Duly fill and sign the Warrant Holders Meeting Proxy Voting Form and Instructions and the voting instructions herein *(please be aware that voting instructions must be specifically provided for each resolution if the chosen proxy is the Proposed Warrant Holders' Proxy, otherwise the Proposed Warrant Holders' Proxy will abstain from voting for each resolution where no voting instructions were properly provided)*;
 - 3) Attach thereto all documents specified in the Warrant Holders Meeting Proxy Voting Form and Instructions (i.e. if required, the **original** Warrant Holders' Certificate, if not already deposited with the Company, evidencing the rights of the Authorized Warrant Holder at the Record Date); and
 - 4) Send the duly completed Warrant Holders Meeting Proxy Voting Form and Instructions together with all required documents to the Company, no later than Monday, 4 May 2026, 18.00 CEST, within the forms and delays required for the participation by proxy as indicated in the Warrant Holders Meeting Proxy Voting Form and Instructions.
- *Important information:*
 - (i) In any case, the **original** Warrant Holders Meeting Proxy Voting Form and Instructions shall be delivered by the warrant holder to the Company together with the **original** Warrant Holder's Certificate (only warrant holders who are not registered in the Company's warrant) and all required documents before Monday, 4 May 2026, 18.00 CEST, or the voting instructions will not be recorded as valid.
 - (ii) The Warrant Holders Meeting Proxy Voting Form and Instructions together with all required documents must be duly completed and signed to be recorded as valid voting instructions.
 - (iii) Only an Authorized Warrant Holder who provided the Company with its Warrant Holder's Certificate (to the extent such certificate is required) within the forms and delays required and who have not collected such Warrant Holder's Certificate before the Warrant Holders Meeting date, may appoint a proxy designated by the Company.

In all other cases, the Proxy given by the warrant holder will be or becomes ineffective.

- (iv) If, for any item on the agenda of the Warrant Holders Meeting (the "**Agenda**") requiring a vote, the voting instruction is not properly completed in the Warrant Holders Meeting Proxy Voting Form and Instructions (except the case where the Authorized Warrant Holder gave proxy to its Proxy Holder under the "Option A" of the Warrant Holders Meeting Proxy Voting Form and Instructions), the Proposed Warrant Holder' Proxy will abstain from voting.
- (v) Voting through a Proposed Warrant Holders' Proxy is an option proposed by the Company for the sake of convenience. Naturally, each Authorized Warrant Holder may attend the Warrant Holders Meeting and vote its shares in person or through its own proxy.
- (vi) The name, address and other information on the Authorized Warrant Holder shall be consistent in all documents. Admission to the Warrant Holders Meeting of persons other than those representing the Authorized Warrant Holders Meeting shall be decided solely by the Chairman of the Warrant Holders Meeting.

- *How to revoke the Proxy granted to a Proxy Holder?*

Each Authorized Warrant Holder may revoke a Proxy given to the Proxy Holder by sending a document expressly revoking the granted Proxy to the Company within the forms and delays indicated below.

The Proxy Holder must be revoked in writing (the "**Revocation**") and the Revocation must be delivered in **original** and in English by mail (ordinary or registered) to the Notice Address. Such Revocation will be effective and the Proxy will be revoked if it is delivered to the Company not later than Monday, 4 May 2026, 18.00 CEST. The Revocation needs to comply with the formalities of the original Proxy.

Each Authorized Warrant Holder may revoke the granted Proxy at the Warrant Holders Meeting itself.

3 *Rights of the Authorized Warrant Holder*

- *The right to table draft resolutions and/or add items to the agenda*

Any Authorized Warrant Holder acting solely or with other Authorized Warrant Holders, together holding at least 5% of the total outstanding warrants of the Company, may:

- (i) add items to the Agenda; and
- (ii) table draft resolutions regarding items of or to be added to the Agenda.

Such request (the "**Request**") must be made in writing in English and contain a justification regarding the proposal.

The Request must be delivered at the latest on Thursday, 16 April 2026, 18.00 CEST (i) by mail (ordinary or registered) to the Notice Address, or (ii) by e-mail by email (<mailto:investorrelations@younited.com>) (quoting "*2026 Younited Financial Warrant Holders Meeting*"), and indicate an address (postal or electronic) where the Company may send the acknowledgement of receipt of the Request. The Company will acknowledge the receipt of such requests within forty-eight (48) hours upon receipt.

The Company will then add the proposed items to the Agenda and publish an amended version of the Agenda at the latest on Tuesday, 21 April 2026.

- *The right to ask questions*

Each Authorized Warrant Holder, acting in person or through its Proxy Holder, may ask questions regarding one or several items of the Agenda, during the Warrant Holders Meeting. If acting through its Proxy Holder, the Authorized Warrant Holder must give written instructions to the Proxy Holder for the questions to raise, or at least, a general right to ask all questions (regarding one or several items of the Agenda) the Proxy Holder may deem appropriate.

The Company will then answer the questions raised, on a best-effort basis during the questions and answers session of the Warrant Holders Meeting, on an individual or global basis (if the question was raised several times).

The Company will however not have to answer the question if the answer can be found in the Investor relations / Warrant Holders Meeting section of the Company's website, at the following address: <https://younited.com/en/investor-relations/>.

4 *Language of documents*

All documents relating to the Warrant Holders Meeting (including the Warrant Holders' Certificate) must be delivered to the Company in English (unless otherwise specified herein). If any document has been prepared in any other language, the Authorized Warrant Holder must translate such document into English prior to the Warrant Holders Meeting and provide the Company with the translation together with the translated document, within the forms and delays as applicable to the translated document itself.

5 *Language of Warrant Holders Meeting*

The Warrant Holders Meeting will be conducted in English. Please note that the English language version of all resolutions is binding as the resolutions will be adopted in English.

6 *Notices and further questions to the Company*

Warrant Holders should address all notices and queries with respect to the Warrant Holders Meeting to the following Notice Address:

Younited Financial S.A.
17, Boulevard Friedrich Wilhelm Raiffeisen
L-2411 Luxembourg
Grand Duchy of Luxembourg

Or by email to the following e-mail address: <mailto:investorrelations@younited.com>

On all related correspondence (e.g., such as the object of the mail or the e-mail), kindly indicate the following notice: *"2026 Younited Financial Warrant Holders Meeting"*

Please note that the Company's website is at the following address: <https://younited.com/en/investor-relations/>