



Younited Financial S.A.
Société Anonyme
Registered office: 17, Boulevard Friedrich Wilhelm Raiffeisen, L-2411 Luxembourg
R.C.S. Luxembourg: B292237

GENERAL MEETING OF WARRANT HOLDERS
6 MAY 2026
PROXY VOTING FORM AND INSTRUCTIONS

General Meeting of the Warrant Holders (the "Warrant Holders Meeting") participation by proxy or by correspondence (to be completed only in case of participation by proxy or by correspondence):

Warrant Holder identification:

The undersigned:

Name:
Title:
Company:
Address:

Confirms that (the "**Warrant Holder**"), as a holder at the Record Date (as defined hereafter) of (*number*) public warrants and (*number*) sponsor warrants in Younited Financial S.A. (ISIN Code: LU2999653251) (the "**Warrants**") with its registered seat in Luxembourg (the "**Company**"), has confirmed its intention to participate at the Warrant Holders Meeting to be held on Wednesday, 6 May 2026 in Luxembourg at 17, Boulevard Friedrich Wilhelm Raiffeisen, L-2411 Luxembourg, Grand Duchy of Luxembourg, at 13:30 Central European Summer Time ("**CEST**") (or such subsequent date to which the Warrant Holders Meeting may be postponed), by delivering to the Company:

- (i) the **original** duly filled and signed Warrant Holders Meeting form of participation (as available on the Company's website at <https://younited.com/en/investor-relations/>), no later than Wednesday, 22 April 2026, 18.00 CEST; and
- (ii) Warrant Holders who are not registered in the Company's warrant register are required to present the certificate (the "**Warrant Holder's Certificate**"), issued at the request of the Warrant Holder by the authorized institution or firm maintaining the securities' account of the Warrant Holder and confirming in English language the amount of Warrants held by the Warrant Holder as of Wednesday, 22 April 2026 at 24.00 (midnight) CEST (the "**Record Date**"). The Warrant Holder's Certificate shall be delivered by the Warrant Holder to the Company (a) in **original or copy** no later than Wednesday, 29 April 2026, 18.00 CEST, or (b), if not delivered before, in **original** together with the Warrant Holders Meeting Proxy Voting Form and Instructions, no later than Monday, 4 May 2026, 18.00 CEST.

The Warrant Holder hereby intends to express all voting rights related to the Warrants held in the way instructed herein unless instructed differently in written to the Company, in compliance with the way described in the document "*Important information for participating at the Warrant Holders Meeting*", as available on the Company's website at <https://younited.com/en/investor-relations/> (*one warrant entitles to one voting right*).

Vote by correspondence/proxy:

The Warrant Holder hereby (please tick the box):

- participates and votes by correspondence for each resolution in accordance with the votes expressed in the "*Warrant Holders Proxy voting instructions*" below
- participates and votes by proxy and appoints a proxy holder by ticking the corresponding box below

ONLY IN CASE OF VOTE BY PROXY:

The Warrant Holder hereby authorizes (please tick the box):

- any employee of JTC Corporate Services (Luxembourg) SARL, each individually and with full power of substitution (the "**Proposed Warrant Holder's Proxy**")
- Mr / Mrs.....

to act as proxy (the "**Proxy Holder**") representing the Warrant Holder at the Warrant Holders Meeting of the Company to be held on Wednesday, 6 May 2026 in Luxembourg at 17, Boulevard Friedrich Wilhelm Raiffeisen, L-2411 Luxembourg, Grand Duchy of Luxembourg, at 13:30 CEST (or such subsequent date to which the Warrant Holder Meeting may be postponed), to attend and address the Warrant Holders Meeting, to sign the attendance list and to ask questions as instructed by the Warrant Holder (as the case may be).

The Warrant Holder hereby:

Option n°		
A	Irrevocably gives power to the Proxy Holder to vote in its name as he deems fit on all resolutions of the agenda (<i>this option is not available to Warrant Holders appointing the Proposed Warrant Holders' Proxy (i.e., any employee of JTC Corporate Services (Luxembourg) SARL).</i>	
B	Irrevocably instructs the Proxy Holder to vote as instructed under the Warrant Holders Meeting proxy voting instructions below.	

Please indicate your choice by putting a cross ("X") in the relevant box.

Warrant Holders Meeting Proxy voting instructions (to be completed only in case of participation by correspondence or by participation by proxy under "Option B"):

Warrant Holders Meeting of the Company to be held on Wednesday, 6 May 2026 in Luxembourg at 17, Boulevard Friedrich Wilhelm Raiffeisen, L-2411 Luxembourg, Grand Duchy of Luxembourg, at 13:30 CEST (or such subsequent date to which the Warrant Holders Meeting may be postponed).

Resolution n°		For	Against	Abstention
1.	The Meeting resolved to acknowledge the contemplated Transformation.			
2.	The Meeting resolved to acknowledge the terms and conditions of the Transformation Plan.			
3.	The Meeting resolved to acknowledge the publication of the Notice and to acknowledge that no observations were submitted.			
4.	The Meeting resolved to acknowledge that the Transformation is subject to the Shareholders Approval and the French RCS Approval and shall be effective, subject to the Shareholders Approval and the French RCS Approval, as of the Transformation Effective Date.			

5.	The Meeting resolved to approve the Proposed Warrants T&C Amendment and Restatement subject to the Shareholders Approval and French RCS Approval and effective as of the Transformation Effective Date.			
6.	The Meeting resolved to appoint Ludovic Trogliero as representative of the Warrant Holders duly entitled to sign any documents requested, needed or advisable in connection with the present resolutions			

Please indicate your choice by putting a cross ("X") in the relevant box.

Attachments:

1. To vote by proxy, (i) the documents (in **original** and in English) evidencing the rights of representation of individual(s) having signed under this Warrant Holders Proxy Voting Form and Instructions to represent the Warrant Holder (the "**Proxy**") and (ii) a **certified true copy** of the international valid ID card, passport or other official document in English evidencing the proxyholder's identity;
2. To vote by correspondence,
 - a. where such warrant holder is a natural person: a **certified true copy** of its international valid ID card, passport or other official document in English confirming its identity; or
 - b. where such warrant holder is a legal entity: (i) an extract in English, German or French language from its respective trade register or similar authority confirming the due incorporation of such entity, (ii) other documents in English evidencing the right of a natural person to represent such Warrant Holder at the Warrant Holders Meeting (e.g., an unbroken chain of powers of attorney), and (iii) a **certified true copy** of its international valid ID card, passport or other official document in English evidencing the proxyholder's identity; and
3. For Warrant Holders who are not registered in the Company's warrant register, if not remitted in original before, the **Warrant Holder's Certificate**.

IMPORTANT INFORMATION

1. To participate at the Warrant Holders Meeting, the **original**, duly completed Warrant Holders Meeting form of participation (the "**Warrant Holders Form of Participation**") (as available on the website of the Company at <https://younited.com/en/investor-relations/>), signed by the Warrant Holder, shall be delivered by the Warrant Holder to the Company no later than Wednesday, 22 April 2026, 18.00 CEST.

2. To participate at the Warrant Holders Meeting, Warrant Holders who are not registered in the Company's warrant register are required to present the original or a copy of the Warrant Holder's Certificate in English which shall be delivered to the Company no later than Wednesday, 29 April 2026, 18.00 CEST.
3. To participate by correspondence or by proxy at the Warrant Holders Meeting, the original, duly completed Warrant Holders Meeting Proxy Voting Form and Instructions, signed by the Warrant Holder, together with all necessary abovementioned attachments, and, where required, the original of the Warrant Holder's Certificate (in English and if not delivered before Wednesday, 29 April 2026, 18.00 CEST) shall be delivered by the Warrant Holder to the Company no later than Monday, 4 May 2026, 18.00 CEST (for detailed information, please see document "*Important information for participating at the Warrant Holders Meeting*" available on the Company's website at <https://younited.com/en/investor-relations/>).
4. The agenda of the Warrant Holders and the proposed resolution by the Company, incorporated herewith by reference, are available on the Company's website (at the following address: <https://younited.com/en/investor-relations/>). These documents shall be considered by the Warrant Holder to make an informed assessment on the items of the agenda and the proposed resolution.
5. If proxy voting instructions to the Warrant Holders Meeting are not provided for a specific resolution (except the case where the Warrant Holder gave the power to its Proxy Holder under "*Option A*"), the vote cast for this resolution will be considered as void and the Proxy Holder will abstain from voting on this resolution (if applicable).
6. For the Warrant Holders Meeting Proxy Voting Form and Instructions to be valid, the name of the Warrant Holder must be identical in the Warrant Holders Meeting Form of Participation, the Warrant Holders Meeting Proxy Voting Form and Instructions and the Warrant Holder's Certificate and, in case of voting by correspondence, the international valid ID card, passport or other official document in English evidencing the Warrant Holder's identity (for detailed information regarding the Warrant Holder's Certificate, please see document "*Important information for participating at the Warrant Holders Meeting*").

The present proxy is valid for the Warrant Holders Meeting to be held on Wednesday, 6 May 2026 at 13:30 CEST, as well as for any rescheduled subsequent Warrant Holders Meeting having the same agenda, in the case the quorum would not be achieved at the first meeting, or for such other reasons.

For detailed agenda information, please refer to the convening notice and the agenda for the Warrant Holders Meeting available on the website of the Company at <https://younited.com/en/investor-relations/>.

Signature: _____

Name:

Title:

Place/date:

Signature: _____

Name:

Title:

Place/date:

Kindly send the **original** duly completed and signed Warrant Holders Meeting Proxy Voting Form and Instructions (as the case may be), together with necessary attachments, either (i) by person (with a delivery upon receipt), (ii) by a registered letter, quoting “2026 Younited Financial Warrant Holders Meeting”, or (iii) by hand-delivery, to the address below (the "**Notice Address**").

Notice Address:

Younited Financial S.A.
17, Boulevard Friedrich Wilhelm Raiffeisen
L-2411 Luxembourg
Grand Duchy of Luxembourg