

Younited Financial S.A.
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Grand Duchy of Luxembourg

Luxembourg, Grand Duchy of Luxembourg – 16 January 2025

Approval Prospectus for Listing of Shares and Warrants on Euronext Amsterdam and Euronext Paris.

Younited Financial S.A. (the “**Company**”) announces today the CSSF (*Commission de Surveillance du Secteur Financier*) (the “**CSSF**”) has approved its prospectus (the “**Prospectus**”) relating to the admission to listing and trading on Euronext Amsterdam of 38,531,624 additional newly issued ordinary shares in the share capital of the Company that were issued in connection with its business combination with Younited S.A. (the “**New Ordinary Shares**”) and to the admission to listing and trading on Euronext Paris of all the ordinary shares in the share capital of the Company (amounting to 65,431,624 ordinary shares, including the New Ordinary Shares) and all the Company’s outstanding public warrants (amounting to 7,666,660 public warrants). The aforementioned securities will start trading on Euronext Amsterdam and Euronext Paris, respectively, as of 20 January 2025.

In addition on 20 January 2025, the current ticker symbol for the ordinary shares, “IRIS”, will be changed to “YOUNI” and the current ticker symbol for the public warrants, “IRISW”, will be changed to “YOUNW”.

Following its approval, the Prospectus has been notified to the Netherlands Authority for the Financial Markets (*Stichting Autoriteit Financiële Markten*) and the French Authority for the Financial Markets (*Autorité des marchés financiers*).

The Prospectus will be published in electronic form on the website of the Luxembourg Stock Exchange (www.luxse.com) and on the Company’s website under the “Investor Relations” section at www.younited-financial.com.

The Prospectus or this press release is in no way an offer to buy, subscribe to or sell securities, or request for admission to trading of the shares in any country other than the Netherlands and France. The Prospectus must never be used for that purpose or in that context.

About Younited Financial S.A.

More information about the Company can be found on the Company's website <https://younited-financial.com/>.

About Younited S.A.

Younited is the leading instant credit provider in Europe. Constant innovation, cutting-edge technology and exceptional user experience have allowed over a million customers to have access to instant, simple and transparent credit to refurbish their home, go on vacation, buy a new smartphone, or bring any other project to life. Younited provides instant credit throughout the

customer journey, shopping, or banking, online or in-store, with a single Younited customer experience. Younited operates in 4 European countries (France, Italy, Spain and Portugal). More information on <https://www.group.younited.com>.

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This announcement may include forward-looking statements, which are based on the Company's current expectations and projections regarding a business combination, the business, the economy and other future conditions of the Company and speak only as of the date hereof. These forward-looking statements may be identified by the use of forward-looking terminology, including the terms “believes”, “aims”, “forecasts”, “continues”, “estimates”, “plans”, “projects”, “anticipates”, “expects”, “intends”, “may”, “will” or “should” or, in each case, their negative or other variations or comparable terminology, or by discussions of strategy plans, objectives, goals, future events, or intentions. Forward-looking statements may and often do differ materially from actual results. Any forward-looking statements reflect the Company's current view with respect to future events and are subject to risks relating to future events and other risks, uncertainties and assumptions relating to the Company's business, results of operations, financial position, liquidity, prospects, growth or strategies. Forward-looking statements speak only as at the date at which they are made and the Company undertakes no obligation to update these forward-looking statements.