



Younited Financial S.A.

Société Anonyme

Registered office: 17, Boulevard Friedrich Wilhelm Raiffeisen, L-2411 Luxembourg

R.C.S. Luxembourg: B292237

(the "**Company**")

INVITATION TO THE

Annual General Meeting of Shareholders of the Company (the "AGM") to be held in Luxembourg on 22 May 2025 at 11.15 a.m. CEST at the registered office of the Company with the following agenda:

1. Appointment of Ludovic Trogliero as the chair of the general meeting of shareholders.
2. Appointment of Isabelle Pairon as the scrutineer of the general meeting of shareholders.
3. Presentation of the individual annual accounts of the Company for the financial year ended on 31 December 2024 (the "**Annual Accounts**"), the consolidated financial statements of the Company's group for the financial year ended on 31 December 2024 (the "**Consolidated Financial Statements**"), the management report of the board of directors of the Company (the "**Board of Directors**") in respect of the Annual Accounts and Consolidated Financial Statements (the "**Report of the Board**"), the independent auditor's report in respect of the Annual Accounts and Consolidated Financial Statements (the "**Auditor's Report**").
4. Review and approval of the Annual Accounts and acknowledgment of the fact that the financial year started on 1 January 2024 and ended on 31 December 2024.
5. Review and approval of the Consolidated Financial Statements.
6. Presentation of and discussion on the remuneration report of the salary, fees and advantages to be paid to the directors of the Company for the period from 12 December 2024 to 31 December 2024 (the "**Remuneration Report**").
7. Review, approval and ratification of the remuneration of the directors of the Company for the period from 12 December 2024 to 31 December 2024.
8. Allocation of the result for the financial year ended on 31 December 2024.
9. Discharge to the members of the Board of Directors.
10. Acknowledgement of the co-optation of Mrs. Maëlle Marie GAVET, as director (*administrateur*) of the Company and approval of her appointment as from the date hereof and

for a term ending at the next annual general meeting of the shareholders of the Company, which is to be held in 2026.

11. Approval of the liquidity contract to be entered into between the Company and Kepler Cheuvreux as to, *inter alia*, appoint the latter to operate on Euronext Amsterdam as primary market of the Company's publicly traded shares to enhance the liquidity of such shares, and improve the regularity of trading by independently sell and acquire such shares on Euronext Amsterdam for the account and risk of Company, and provide the latter with cash and a sufficient pool of publicly traded shares in the Company for that purpose on a cash account and a securities account with CACEIS Bank.
12. Miscellaneous.

Notice to shareholders - need to register for participation

Each shareholder wishing to exercise its rights to attend and vote at the AGM should send to the Company a form of participation to confirm its participation at the AGM (the "**AGM Form of Participation**") available on the Company's website (<https://younited.com/en/investor-relations/>), no later than Thursday, 8 May 2025, 18.00 CEST.

The rights to vote at the AGM are determined in accordance with and at the record date (the "**Record Date**"), which is set on Thursday, 8 May 2025 at 24.00 (midnight) CEST. Only shareholders who confirmed their participation to the Company on due time will be authorized to participate and vote at the AGM (the "**Authorized Shareholder(s)**").

The AGM Form of Participation can be downloaded from the Company's website at <https://younited.com/en/investor-relations/> and shall be returned in **original** by the shareholder to the Company's registered office which is 17, Boulevard Friedrich Wilhelm Raiffeisen, L-2411 Luxembourg, Grand Duchy of Luxembourg.

In addition to the AGM Form of Participation, each shareholder who is not registered in the Company's shareholder register but who holds its shares in the Company through the facilities of the Nederlands Centraal Instituut voor Giraal Effectenverkeer B.V. ("**Euroclear**") (as the case may be) shall request an **original** certificate (the "**Shareholder's Certificate**") from the broker or custodian bank who maintains the securities account for such shareholder evidencing its amount of shares held at the Record Date.

The Shareholder's Certificate (**original or copy**) must be sent by the shareholder to the Company no later than on Thursday, 15 May 2025, 18.00 CEST and, if not delivered before, in **original**, no later than Tuesday, 20 May 2025, 18.00 CEST

Only Authorized Shareholders who were holders of the Company's shares at the Record Date will be allowed to attend and vote at the AGM subject to (i) the confirmation of their participation to the Company (through the AGM Form of Participation available on the Company's website at <https://younited.com/en/investor-relations/>), no later than Thursday, 8 May 2025, 18.00 CEST and (ii) where required, the delivery to the Company of Shareholder's Certificate, within the forms and delays prescribed in the document called "IMPORTANT INFORMATION FOR PARTICIPATING AT THE AGM".

Vote by proxy

Shareholders who have complied with the notification and registration requirements set forth above, can participate at the AGM by appointing a proxy (natural or legal person) via the "AGM Proxy Voting Form and Instructions" available on the website of the Company (<https://younited.com/en/investor-relations/>) by following the instructions contained therein.

One person may represent several or even all shareholders.

Vote by correspondence

Shareholders who have complied with the notification and registration requirements set forth above can also participate at the AGM by correspondence by using the "AGM Proxy Voting Form and Instructions" available on the website of the Company at <https://younited.com/en/investor-relations/> by following the instructions contained therein.

Further information is available on the Company's website and in particular in the document called "IMPORTANT INFORMATION FOR PARTICIPATING AT THE AGM".

Right to have additional items in the agenda of the AGM and file draft resolutions of the AGM

In accordance with the Luxembourg law of 24 May 2011 on shareholders' rights in listed companies, as amended, shareholders holding individually or collectively at least five per cent (5%) of the issued share capital of the Company have the right to add items to the agenda of the AGM and to table draft resolutions for items included or to be included on the agenda of the AGM. These rights shall be exercised upon written requests of the shareholder(s) (which need(s) to be an Authorized Shareholder) submitted to the Company by postal services at the registered office of the Company (17, Boulevard Friedrich Wilhelm Raiffeisen, L-2411 Luxembourg, Grand Duchy of Luxembourg) or by email (<mailto:investorrelations@younited.com>) (quoting "*2025 Younited Financial AGM*").

The requests shall be accompanied by the evidence that (i) the shareholder is an Authorized Shareholder, (ii) a justification or a draft resolution to be adopted at the AGM and shall include the electronic or mailing address at which the Company can acknowledge receipt of these requests. The requests from the shareholders shall be received by the Company at the latest on Friday, 2 May 2025, 18.00 CEST. The Company will acknowledge the receipt of such requests within forty-eight (48) hours upon receipt.

The Company will publish an updated agenda at the latest on Wednesday, 7 May 2025.

Further questions

The shareholders of the Company may address all queries with respect to the AGM, such as, but not limited to, the request to be provided with the documents to be tabled at the AGM and/or a draft of the resolutions of the AGM, by mail to the registered office of the Company which is 17, Boulevard Friedrich Wilhelm Raiffeisen, L-2411 Luxembourg, Grand Duchy of Luxembourg or by email at <mailto:investorrelations@younited.com> (quoting "*2025 Younited Financial AGM*").

The shareholders of the Company may visit the Company's website at <https://younited.com/en/investor-relations/>, for further information and documents, such as but not limited to:

- this convening notice;
- the total number (and class) of shares and voting rights as at the date hereof;
- the documents to be provided to the AGM;
- a draft of the resolutions of the AGM;
- the AGM Proxy Voting Form and Instructions;
- the AGM Form of Participation; and
- Important information for participating at the AGM.

Luxembourg, 18 April 2025
The Board of Directors